

Enel OGK-5 unaudited IFRS Results for 1Q 2012

Balance Sheet (thousand roubles)

	31/03/12	31/12/11
Non-current assets	103,525,130	102,704,723
Current assets	17,084,260	16,271,568
Total assets	120,609,390	118,976,291
Group equity	72,005,824	70,138,584
Minority interest	(16,320)	16,783
Total equity	71,989,504	70,155,367
Non-current liabilities	39,526,310	39,485,086
Current liabilities	9,093,576	9,335,838
Total liabilities	48,619,886	48,820,924
Total equity and liabilities	120,609,390	118,976,291



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Income Statement (thousand roubles)

	1Q 2012	1Q 2011
Revenues	17,379,020	15,548,030
Operating expenses	(14,676,326)	(12,496,257)
Other operating income	112,496	77,190
Operating profit	2,815,190	3,128,963
Net financial charges	(274,600)	(579,028)
Share in result of associates	-	-
Profit before income tax	2,540,590	2,549,935
Income tax (charge)/benefit	(529,820)	(486,919)
Net income	2,010,770	2,063,016

